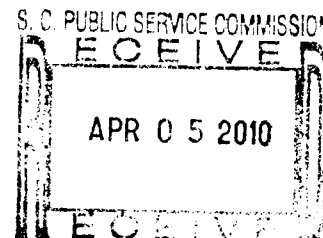


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May River Water Company, Inc
621 Stephenson Ave (31405)
Post Office Box 13705
Savannah, GA 31416
(912) 352-9339

April 1st, 2010

LETTER OF INTENT



Jocelyn Boyd
Chief Clerk Administrator
South Carolina Public Service Commission
101 Executive Center Dr, Suite 100
Columbia, SC 29210

Re: Application of May River Water Company, Inc. for the approval of increase in rates and charges for the community water system at May River Plantation (#0750005) in Bluffton, SC

Gentlemen:

Please accept this communication as notice of the intention of May River Water Company, Inc. to file petition with the commission for the approval of an increase in rates. It is our understanding that the commission's regulations provide that the applicant shall give notice of its intention to seek an increase not less than thirty (30) days prior to filing of its petition, and it is the purpose of this letter to comply with that regulation.

Sincerely,

Thomas A. Smith III

Thomas A. Smith III, Manager

CC: Mr. Duke Scot
South Carolina Public Service Commission
South Carolina Office of Regulatory Staff
1441 Main St, Suite 300
Columbia, SC 29201